Friends at Balfour

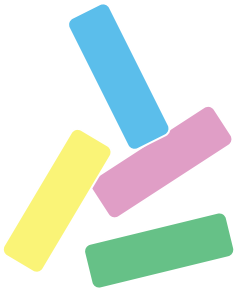
AGM

15th October 2026



Agenda

- Welcome & Introductions
- Approval of minutes of last AGM
- Who are FAB & our purpose
- School Vision
- Chair’s Report
- Treasurer’s Report
- Update from Chair of Governor’s
- FAB Committee elections
- Looking Forward to 2026/2027
- AOB



FAB IN ONE MINUTE

FAB started in 1998

Who we are



Alysha -Chair



Gemma - Secretary



Amy - Treasurer



Sally - Vice Chair

What we do

We run events that bring the school community together and create experiences & memories for the children whilst providing fun events for the adults to attend

How decisions are made

We meet once per month to discuss fundraising activities and agree funding requests to support and enhance the experiences of the children

Our Purpose

Objectives:

1. Fundraise to buy additional items to benefit the school and improve the educational, health and wellbeing of pupils at Balfour Primary School
2. Enhance the school community culture
3. Ensure activities are accessible
4. Enjoy ourselves whilst raising money, using the parents talents we have available

Poverty Proofing

Everyone should be able to take part

Free or **discounted access** is considered for every event, with support distributed confidentially through the school





School Vision Update from Alan





Chair Report School Year 2025/26

Our achievements



2025/26 at a glance

- 6 major events
- £22.6k fundraising profit
- £18.8k committed to the school
- 600 volunteer hours contributed
- Trips, workshops, equipment and resources supported

Biggest Successes

Christmas Fair (last year profit £6094). Higher or lower this year?	£6955
Summer Fair (last year profit £5746).Higher or lower this year?	£6654
Quiz (last year profit £570). Higher or lower this year?	£1287
NEW! Junior Park Run	£959

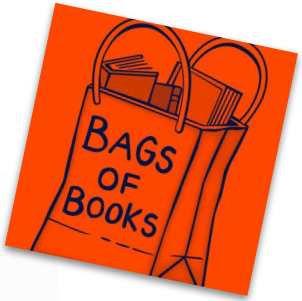
What we've supported











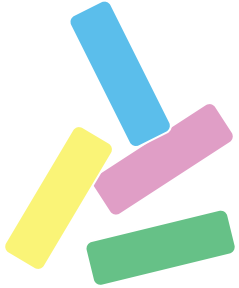












2025/26 Year Group Spends

i360 trip

Wakehurst Trip

Chessington Visit

Reptylers Visit

Caribbean Day resources

Railway Land Trip

Sealife Centre Trip

Rampion Windfarm Visit

Buses for Trips

Viking Workshop

Greek Workshop

Balfour Lotto

How it works…

Donate monthly via direct debit. Each number is £5
No limit to the amount of numbers you can buy
All names drawn randomly on a monthly basis
Winners announced in the monthly newsletter & by email

The good news is the more people that join, the more money the school receives and the bigger the winner's pot.

Prizes for 1st, 2nd and 3rd!

Want to know more, email

balfourFAB@gmail.com



Update on Balfour Swimming School

For more than 18 years, the Swimming School had operated as part of Friends at Balfour (the PTA). As the programme grew, both the PTA Trustees and Swimming School team reviewed the most appropriate structure for the future.

As a result, it was decided that the Swimming School will move from being a PTA-run activity to becoming an independent, community-focused organisation: Balfour Swimming School Ltd.

What does this mean for families?
The most important thing to know is that:

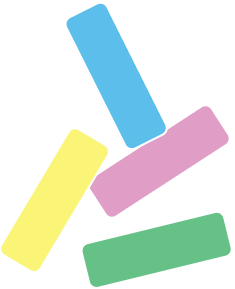
- Swimming lessons continue as normal & the coaching team and programme will remain unchanged
- The focus on providing high-quality swimming opportunities for local children will remain exactly the same

The change is primarily about governance and administration, ensuring Balfour Swimming School has its own dedicated management, finances, safeguarding arrangements, and insurance as it continues to grow.

Why are we making this change?
Balfour Swimming School has developed into a successful and well-established programme in its own right. Operating independently will allow it to:

- Focus fully on delivering and developing swimming provision
- Put in place governance arrangements specifically designed for a swimming organisation
- Manage its own finances and operations
- Create a sustainable structure for the future
- Open up to the wider local community

At the same time, this enables the PTA to focus on its core role of supporting the school community through fundraising and other activities.





Treasurer's Report School Year 2025/26

2025/26 Charity Accounts in 3 Key Numbers

£22.6k

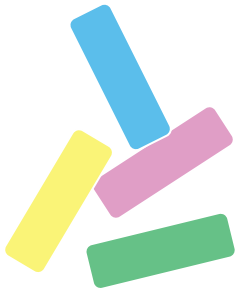
Fundraised Profit over 18 different events or income streams big and small

£18.8k

Committed to the school in 2025/26 (with additional £25.3k paid from 2024/25)

£19.2k

Available funds rolling into 2026/27 (before 2026/27 fundraising)



Fundraising 2025/26

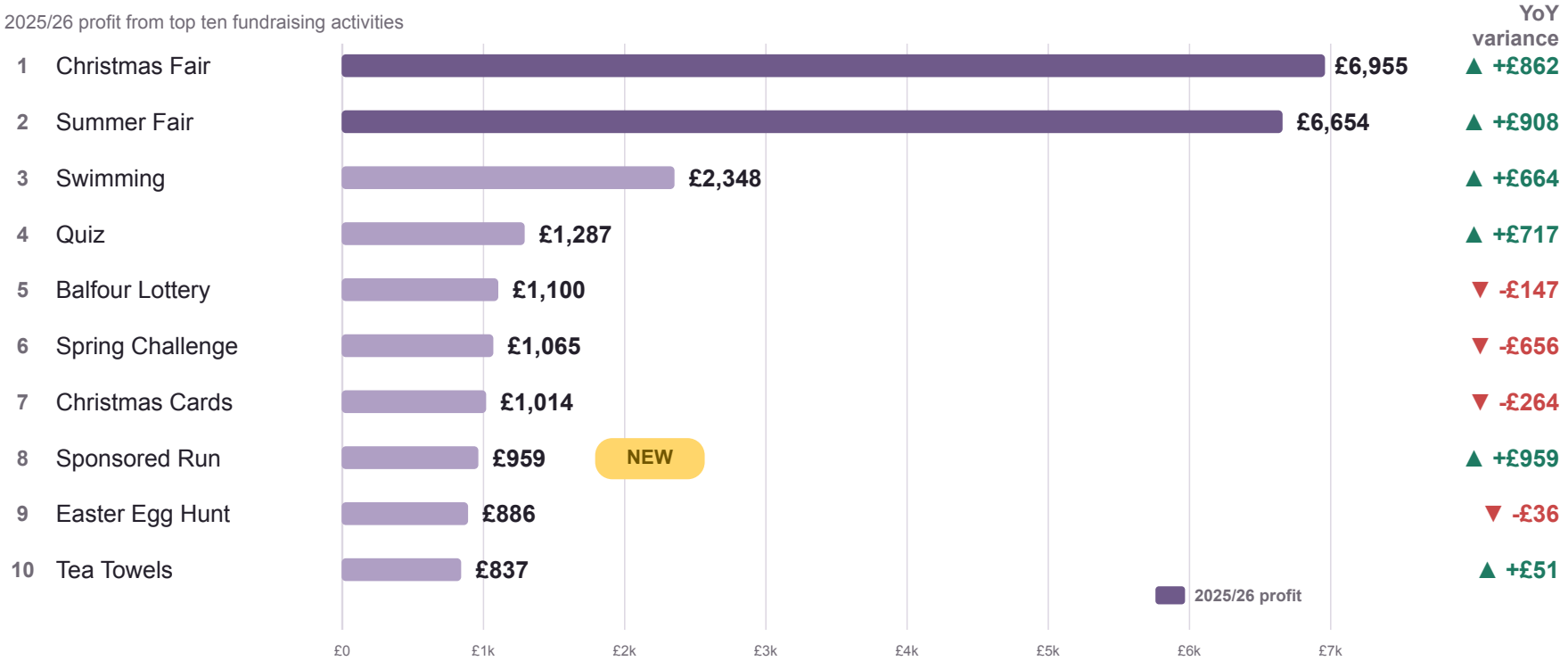
Fundraising profit increased 5% despite lower income

TOTAL INCOME
£70.4k
2024/25: £74.3k
-£3.9k | -5.2%

TOTAL EXPENDITURE
£47.9k
2024/25: £52.7k
£4.9k lower | -9.3%

TOTAL PROFIT
£22.6k
2024/25: £21.5k
+£1.1k | +4.9%

2025/26 profit from top ten fundraising activities



School Donations 2025/26

£18.9k across a wide variety of requests

2025/26 Commitments	Final Spending
Year Group Spends	8,867
Fencing	2,095
Now Press Play	1,909
Diversity Books	841
PA System	721
Kitchen Garden Plants & Materials	606
Bilingual Trolley and books	600
Yr 6 Enterprise Profit for Hoodies	553
Football Goals	500
Art Materials	397
School sport t-shirts for comps	335
Christmas Cards for FSM Children	313
Instrument repairs	275
Christmas Tree	212
Fans	210
SEND Support / council Training	200
Ice Lollies for Sports Day	106
PP books for author	50
Total School Donations	**18,790**

Commitment / Spending Key Decisions:

- Year group spends were purposefully increased this year, with year group leads given a budget of c£15 a child to spend towards trips, workshops, classroom resources or whatever they felt needed!
- Not all year group budgets were used, but there was a notable improvement from last year (86% spent vs 67% / £4.8k last year)
- Original spending plans included £10k for a Yr1 roof project not currently proceeding and as a result we now have more funds available for 2026/27
- Other spending was focused on smaller but wider variety of projects vs prior years larger play-equipment spends



Year on Year Available Funds into 2026/27

Available Funds YoY	£
Total funds Carried into 2025/26 from 2024/25	**20,462**
Less Buffer	(5,000)
Final 2025/26 Fundraising	**22,576**
2025/26 Commitments	
Paid in 2025/26	(17,659)
Paid in 2026/27	(1,131)
Total 2025/26 commitments	**(18,790)**
Available Funds for 2026/27 (before any fundraising)	**19,249**
Commitments already made for 2026/27:	
Assumed usual commitments (Incl Year group spends & Now press play)	(12,920)
KS1 Play Equipment	(3,500)
Inner Wheel Book Donation (passed through)	(1,000)
Football T Shirts	(259)
Total YTD commitments	**(17,679)**
Forecast Fundraising for 2026/27 (YTD £2k raised)	**23,700**
Forecast Available funds for 2026/27 after commitments	**25,270**

Come help us raise this

And help decide how to spend this





Update from Ray
Chair of Governors





LOOKING AHEAD

2026/27 Fundraising Priorities & Events

Dates for your diary 2026-27

Balfour Primary School PTA









27 September - Junior Parkrun 8.45am

15 October - FAB Annual General Meeting 7.30pm

28 November - Christmas Fair 12-3pm

5 February - The Big Balfour Quiz 7.30pm

19 March - Easter Egg Hunt (after school)

22 March - Spring challenge (over easter)

29 April - Circus (time TBC)

19 June - Summer Fair 12-4pm

Summer Term TBC - Yr 2 & Y6 Disco (after school)

PROPOSED FUNDING

Support for SEN - Inclusion space provision £1,080

Replacement of KS1 equipment £3,500



Committee Elections

Committee Roles
Re-election

Chair nomination -

Secretary nomination - Imogen Miles

Treasurer nomination - Amy Kennedy

Vice Chair nomination - Sally Appleyard

Nominations closed Wed 14th Oct

AN ASK...

HAVE YOUR SAY

COME TO A FAB MEETING, SHARE AN IDEA OR HELP DECIDE HOW FUNDS ARE SPENT. **EVERYONE IS WELCOME, NO LONG-TERM COMMITMENT REQUIRED**

NEXT FAB MEETING

CHRISTMAS KICK OFF: 19TH OCT
MONTHLY MEETING: 12TH NOV
Contact: balfourfab@gmail.com

GIVE AN HOUR

VOLUNTEER FOR JUST ONE HOUR AT A FAB EVENT. **EVERY SLOT FILLED MAKES AN EVENT POSSIBLE**

JOIN A SUB-COMMITTEE

HELP WITH AN ACTIVITY THAT SUITS YOUR INTERESTS FROM FAIRS & FOOD TO RAFFLES, COMMS AND CLASS REPS. **BRING A FRIEND AND DO IT TOGETHER**

SMALL CONTRIBUTION. BIG DIFFERENCE



AGM
OTHER BUSINESS & QUESTIONS





THANK YOU



